

Please complete this quick and easy step to pre-approval



*"Our Financial Strength Is In Our Service!"*

REFERRED BY: \_\_\_\_\_

Member number: \_\_\_\_\_

**Ana Romero- Mortgage Loan Officer**

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**Fatima Martinez- Mortgage Loan Officer**

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PURCHASE AMOUNT \$ \_\_\_\_\_

**Information about Applicant**

Name Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Social Security Number \_\_\_\_\_

Home Number \_\_\_\_\_

Work Number \_\_\_\_\_

Email \_\_\_\_\_

Present Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Married: Yes \_\_\_ No \_\_\_

Present Employer \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_

Position \_\_\_\_\_

Start date \_\_\_\_\_

**Previous Employment if less than 2 year history**

Employer \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number: \_\_\_\_\_

Position \_\_\_\_\_

Salary \_\_\_\_\_

From: \_\_\_\_\_ To: \_\_\_\_\_

Years of School completed \_\_\_\_\_

**Information about Co-Applicant**

Name Last \_\_\_\_\_ First \_\_\_\_\_ MI \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ + \_\_\_\_\_

Social Security Number \_\_\_\_\_

Home Number \_\_\_\_\_

Work Number \_\_\_\_\_

Email \_\_\_\_\_

Present Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Married: Yes \_\_\_ No \_\_\_

Present Employer \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Position \_\_\_\_\_

Start date \_\_\_\_\_

**Previous Employment if less than 2 year history**

Employer \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Number: \_\_\_\_\_

Position \_\_\_\_\_

Salary \_\_\_\_\_

From: \_\_\_\_\_ To: \_\_\_\_\_

Years of school completed \_\_\_\_\_

**Gross Annual Income**

	Applicant	Co-Applicant
Base	\$ _____	\$ _____
Bonuses/Overtime*	\$ _____	\$ _____
Commissions*	\$ _____	\$ _____
Dividends/Interest*	\$ _____	\$ _____
Other	\$ _____	\$ _____

Source of other Income \_\_\_\_\_  
 \* Average of last two years.  
 (Note: Alimony, child-support, or separate maintenance income need not be revealed if you do not choose to have it be considered for pre-qualification purposes).

**Liabilities**

	Monthly	Balance
Mortgage/Rent	\$ _____	\$ _____
Other Real Estate	\$ _____	\$ _____
Installment Loans	\$ _____	\$ _____
Credit Cards	\$ _____	\$ _____
Student Loans	\$ _____	\$ _____
Auto Loans	\$ _____	\$ _____
Alimony/Maintenance	\$ _____	\$ _____
Child Support	\$ _____	\$ _____

**Other Assets**

Stocks/Mutual Funds \$ \_\_\_\_\_

Equity in real estate \$ \_\_\_\_\_

IRA/401K/SIP Plan \$ \_\_\_\_\_

Savings/Checking/Money Market \$ \_\_\_\_\_

Do you have any outstanding judgments? \_\_\_Y\_\_\_N

Have you filed bankruptcy in the last 7 years \_\_\_Y\_\_\_N

Have you had any Foreclosures in last 7 years \_\_\_Y\_\_\_N

I am hoping to keep my monthly payment to no more than:

\$ \_\_\_\_\_ including taxes and insurance? Y\_\_\_N\_\_\_

Any outstanding collections: \_\_\_Y\_\_\_N

Do you have good credit? \_\_\_Y\_\_\_N

(If No please circle why: Foreclosure; Slow-pays in the last

2 years; collections; judgments.)

Are you a Veteran? \_\_\_Y\_\_\_N

Your current residence; do you: \_\_\_Own\_\_\_Rent or Live w/parent\_\_\_

For How Long? \_\_\_Years\_\_\_Mos.

Any late payments on rent or mortgage in last 24 mos? \_\_\_\_\_

Are you working with a Realtor? \_\_\_Y\_\_\_N

If yes, who \_\_\_\_\_

What Amount of down payment do you plan to make? \$ \_\_\_\_\_ or

% \_\_\_\_\_

I/we acknowledge and agree that this application is for pre-qualification purposes only and that the information provided in this application along with an in-file credit report, if deemed necessary, are the only criteria that will be used to evaluate my/our pre-qualification status.

I/We further agree upon my/our request Southwest Business Mortgage Corporation (SWBC) will begin a formal mortgage loan application for a specific property and loan amount.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_