



"Our Financial Strength Is In Our Service!"

Please complete this quick and easy step to become pre-qualified.

REFERRED BY: _____

Member Number: _____

Ana Romero- Mortgage Loan Officer

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Fatima Martinez- Mortgage Loan Officer

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Refinance

Information about Applicant

Name Last _____ First _____ MI _____

Age _____ Date of Birth _____

Social Security Number _____

Home Number _____

Work Number _____

Email or Cell # _____

Present Address _____

City, State, Zip _____

Present Employer _____

Address: _____

Phone number: _____

Position _____ Start date _____

Years of School completed _____

Married: Yes _____ No: _____

Previous Employment if less than 2 year history:

Employer _____

Address _____

City _____ State _____ Zip _____

Position _____

Phone number: _____

Salary _____

From: _____ To: _____

Information about Co-Applicant

Name Last _____ First _____ MI _____

Age _____ Date of Birth _____

Social Security Number _____

Home Number _____

Work Number _____

Email or Cell # _____

Present Address _____

City, State, Zip _____

Present Employer _____

Address: _____

Phone number: _____

Position _____ Start date _____

Years of School Completed _____

Married: Yes _____ No: _____

Previous Employment if less than 2 year history:

Employer _____

Address _____

City _____ State _____ Zip _____

Position _____

Phone Number _____

Salary _____

From: _____ To: _____

Gross Annual Income

	Applicant	Co-Applicant
Base	\$ _____	\$ _____
Bonuses/Overtime*	\$ _____	\$ _____
Commissions*	\$ _____	\$ _____
Dividends/Interest*	\$ _____	\$ _____
Other assets: Savings/CDs etc.	\$ _____	\$ _____

Source of other Income (Child Support) _____

* Average of last two years.

(Note: Alimony, child-support, or separate maintenance income need not be revealed if you do not choose to have it be considered for pre-qualification purposes).

Liabilities

	Monthly	Balance
Mortgage/Rent	\$ _____	\$ _____
Other Real Estate	\$ _____	\$ _____
Installment Loans	\$ _____	\$ _____
Credit Cards	\$ _____	\$ _____
Student Loans	\$ _____	\$ _____
Personal Loans	\$ _____	\$ _____
Alimony/Maintenance	\$ _____	\$ _____
Child-Support (Court ordered?)	\$ _____	\$ _____

Other Information

What is est. value of home \$ _____

Original Loan Amount: \$ _____

Current Payment: \$ _____

Original Purchase Date: _____

Current interest rate: _____

Are taxes & insurance included in your payment _____

Current Term: _____

Payoff: _____ Desired Term: _____

Annual taxes: _____

Annual insurance: _____

Appraised value: _____

Current type loan: Conventional, FHA, VA

Is there a valid survey for the property? _____

Documents Required

Please be prepared to submit the following documents with the application:

- A copy of your most recent mortgage statement.
- A copy of Warranty Deed.
- A copy of homeowner's insurance declarations page.
- A copy of the survey.

I/we acknowledge and agree that this form is for pre-qualification purposes only and that the information provided in this document along with an in-file credit report, if deemed necessary, are the only criteria that will be used to evaluate my/our pre-qualification status.

I/We further agree upon my/our request Southwest Business Mortgage Corporation (SWBC) will begin a formal mortgage loan application for a specific property and loan amount.

Applicant's Signature _____ Date _____

Applicant's Signature _____ Date _____